



The Tuckahoe Woman's Club
4215 Dover Road
Richmond, VA 23235
twc-director@thetuckahoe.org
(804) 257-7251

Gifts of Marketable Securities/Mutual Funds/ETFs Information Submittal Form

Name of Donor

Donor Address

Name of Security
and/or ticker symbol:

of shares donated
if applicable:

Once you have submitted this form to the email listed above, a representative from TTWC will contact you to provide you with our Merrill Lynch DTC# and TTWC clearing account number so that you can initiate the transaction through your financial institution.

For questions regarding how to initiate these transactions, or if you plan to donate individual bonds, please reach out to our Merrill Lynch Advisor:

Nicholas Palmer, CFP
(804) 225-6822
Nicholas.palmer@ml.com

If you have any questions about the average price or day of transfer, please reach out to your financial advisor.